**INTEREST RATES MARKET NOTICE**

**Date: 25 October 2017**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC254”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 26 October 2017.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC254

**Nominal Issued** R 340,000,000.00

**Issue Price** 100%

**Coupon** 7.495%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 29 January 2018

**Books Close** 22 January 2018

**Interest Payment Date(s)** 29 January 2018

**Last Day to Register** By 17:00 on21 January 2018

**Issue Date** 26 October 2017

**Date Convention** Following

**Interest Commencement Date** 26 October 2017

**First Interest Payment Date** 29 January 2018

**ISIN No.** ZAG000147307

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC254%20Pricing%20Supplement%2020171026.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC254%20Pricing%20Supplement%2020171026.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Edward Hoyle The Standard Bank of South Africa Limited +27 11 721 6653

Corporate Actions JSE +27 11 520 7000